



YUG DECOR LIMITED

[Formerly known as Yug Decor Private Limited]

CIN: L24295GJ2003PLC042531

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No.- +91 79 26580920 /48955109 Email Id:- account@yugdecor.com

IPO

YUG DECOR LIMITED

LISTING :-

The Equity Shares offered through Prospectus are proposed to be listed on the BSE- SME Platform. Our Company has received an approval letter dated May 04, 2017 from BSE for using its name in the offer document for listing of our Equity Shares on the BSE- SME Platform. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited ("BSE").

THE ISSUE:-

Public Issue of 11,08,000 Equity Shares of Face Value of ₹ 10/- Each of Yug Décor Limited ("YDL" or the "Company" of The "Issuer") For Cash at a Price of ₹26 Per Equity Share Including a Share Premium of ₹16 per Equity Share (The "Issue Price") aggregating to ₹288.08 Lacs ("The Issue"), of which 60,000 Equity Shares of Face Value of ₹10 Each at a price Of ₹26 per Equity Share including a Share Premium of ₹16 per Equity Share Aggregating to ₹15.60 Lacs will be reserved for subscription by Market maker to the issue (The "Market Maker Reservation Portion"). The Issue Less the Market Maker Reservation Portion i.e. Net Issue of 10,48,000 Equity Shares of Face Value of ₹10 Each at a Price of ₹26 per Equity Share Aggregating to ₹272.48 Lacs is herein after referred to as The "Net Issue". The Issue and the Net Issue will Constitute 26.57% and 25.13%, respectively of the post Issue Paid up Equity Share Capital of the Company.

ISSUE PROGRAMME:-

ISSUE OPENS ON:- MAY 18, 2017

ISSUE CLOSES ON:- MAY 23, 2017
